

FORM RQ

Colorado Division of Securities
1560 Broadway Street, Suite 900
Denver, CO 80202

Colorado File No.: **RQ**

APPLICATION FOR REGISTRATION BY QUALIFICATION

Pursuant to the requirements of section 11-51-304, C.R.S., application is made for registration of the described securities and the following information is submitted:

1. NAME AND ADDRESS OF ISSUER: 2. TITLE OR DESCRIPTION OF SECURITY:

| | |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

3. AMOUNT TO BE REGISTERED:

| <u>Offering Price</u> | <u>Amount of Securities</u> | <u>Total Amount</u> |
|-----------------------|-----------------------------|---------------------|
| \$ _____ | _____ | \$ _____ |

4. Is this an initial Colorado registration or an amendment to increase the size of a previously registered Colorado offering?

5. NAME AND ADDRESS OF PRINCIPAL BROKER-DEALER (IF ANY):

6. Will these securities be sold by an individual acting as a sales representative for the issuer?
_____ YES _____ NO

7. NAME, ADDRESS AND TELEPHONE NUMBER OF ATTORNEY, AGENT OR CORRESPONDENT:

8. Attach Appointment and Consent to Service of Process (Forms U-2 & U-2a); or, if such forms have previously been filed with this office, state the date filed and the documents which they accompanied.

9. FILING FEE: \$ _____ (payable to "Colorado State Treasurer")

Signature of Applicant

Type the Name and Title of Applicant